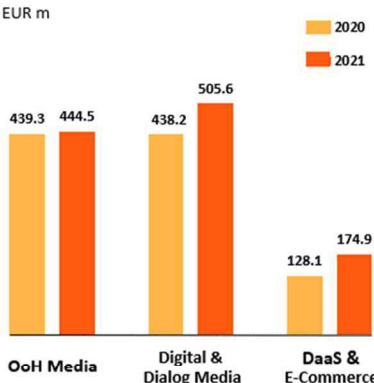


THE GROUP'S FINANCIAL FIGURES AT A GLANCE

Continuing operations

<p>REVENUE EUR 1,100.2m (prior year: EUR 987.4m)</p>	<p>EBITDA (ADJUSTED) EUR 318.9m (prior year: EUR 291.0m)</p>	<p>EBITDA-MARGIN (ADJUSTED) 29.0% (prior year: 29.5%)</p>												
<p>SEGMENT REVENUE EUR m</p>  <table border="1"> <thead> <tr> <th>Segment</th> <th>2020</th> <th>2021</th> </tr> </thead> <tbody> <tr> <td>OoH Media</td> <td>439.3</td> <td>444.5</td> </tr> <tr> <td>Digital & Dialog Media</td> <td>438.2</td> <td>505.6</td> </tr> <tr> <td>DaaS & E-Commerce</td> <td>128.1</td> <td>174.9</td> </tr> </tbody> </table>	Segment	2020	2021	OoH Media	439.3	444.5	Digital & Dialog Media	438.2	505.6	DaaS & E-Commerce	128.1	174.9	<p>ORGANIC REVENUE GROWTH 11.3% (prior year: -11.0%)</p>	<p>ADJUSTED CONSOLIDATED PROFIT EUR 83.4m (prior year: EUR 54.1m)</p>
Segment	2020	2021												
OoH Media	439.3	444.5												
Digital & Dialog Media	438.2	505.6												
DaaS & E-Commerce	128.1	174.9												
	<p>FREE CASH FLOW BEFORE M&A TRANSACTIONS EUR 159.4m (prior year: EUR 144.9m)</p>	<p>ROCE 17.1% (prior year: 13.5%)</p>												

EUR m	Q3 2021	Q3 2020	9M 2021	9M 2020
Revenue	414.3	355.0	1,100.2	987.4
EBITDA (adjusted)	138.7	118.8	318.9	291.0
Adjustments (exceptional items)	-2.5	-5.2	-5.6	-20.5
EBITDA	136.1	113.6	313.3	270.5
Amortization, depreciation, and impairment	-75.2	-83.4	-230.1	-253.7
thereof attributable to purchase price allocations and impairment losses	-14.2	-13.6	-36.5	-46.7
EBIT	60.9	30.2	83.2	16.9
Net finance income/costs	-7.4	-6.7	-21.5	-21.6
EBT	53.5	23.5	61.7	-4.7
Taxes	-13.0	-3.4	-15.1	-0.8
Consolidated profit or loss for the period	40.4	20.1	46.6	-5.5
Adjusted consolidated profit or loss for the period	56.2	35.7	83.4	54.1
Free cash flow (before M&A transactions)	76.7	55.5	159.4	144.9
Net debt (Sep. 30/Dec. 31)			706.4	600.2