

THE GROUP'S FINANCIAL FIGURES AT A GLANCE

<p>REVENUE EUR 1,246.3m (prior year: EUR 1,100.2m)</p>	<p>EBITDA (ADJUSTED) EUR 353.9m (prior year: EUR 318.9m)</p>	<p>EBITDA-MARGIN (ADJUSTED) 28.4% (prior year: 29.0%)</p>												
<p>SEGMENT REVENUE EUR m</p> <table border="1"> <thead> <tr> <th>Segment</th> <th>2021</th> <th>2022</th> </tr> </thead> <tbody> <tr> <td>OoH Media</td> <td>444.5</td> <td>541.1</td> </tr> <tr> <td>Digital & Dialog Media</td> <td>505.6</td> <td>527.9</td> </tr> <tr> <td>DaaS & E-Commerce</td> <td>174.9</td> <td>216.0</td> </tr> </tbody> </table>	Segment	2021	2022	OoH Media	444.5	541.1	Digital & Dialog Media	505.6	527.9	DaaS & E-Commerce	174.9	216.0	<p>ORGANIC REVENUE GROWTH 13.5% (prior year: 11.7%)</p>	<p>ADJUSTED CONSOLIDATED PROFIT EUR 104.2m (prior year: EUR 83.4m)</p>
Segment	2021	2022												
OoH Media	444.5	541.1												
Digital & Dialog Media	505.6	527.9												
DaaS & E-Commerce	174.9	216.0												
	<p>FREE CASH FLOW BEFORE M&A TRANSACTIONS EUR 115.9m (prior year: EUR 159.4m)</p>	<p>ROCE 21.0% (prior year: 17.1%)</p>												

EUR m	Q3 2022	Q3 2021	9M 2022	9M 2021
Revenue	436.3	414.3	1,246.3	1,100.2
EBITDA (adjusted)	133.6	138.7	353.9	318.9
Exceptional items	-2.7	-2.5	5.4	-5.6
EBITDA	130.9	136.1	359.3	313.3
Amortization, depreciation, and impairment	-73.3	-75.6	-219.6	-231.1
thereof attributable to purchase price allocations and impairment losses	-6.8	-14.6	-20.3	-37.5
EBIT	57.6	60.5	139.7	82.2
Net finance income/costs	-5.4	-7.4	-17.7	-21.5
EBT	52.2	53.1	122.0	60.7
Taxes	-13.0	-12.9	-29.1	-14.8
Consolidated profit or loss for the period	39.1	40.2	92.9	45.9
Adjusted consolidated profit or loss for the period	46.3	56.2	104.2	83.4
Free cash flow (before M&A transactions)	32.2	76.7	115.9	159.4
Net debt (Sep. 30/Dec. 31)			739.7	612.3