

THE GROUP'S FINANCIAL FIGURES AT A GLANCE¹

CONTINUING OPERATIONS

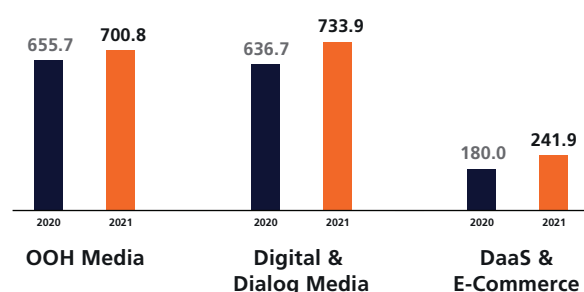
REVENUE

1,627.3
EUR m

(prior year: EUR 1,442.2m)

SEGMENT REVENUE

In EUR m



EBITDA (ADJUSTED)

513.3
EUR m

(prior year: EUR 452.8m)

EBITDA MARGIN (ADJUSTED)

31.5%

(prior year: 31.4%)

ORGANIC
REVENUE GROWTH

12.6%

(prior year: -8.3%)

ADJUSTED
EARNINGS PER SHARE

EUR 2.86

(prior year: EUR 2.00)

FREE CASH FLOW BEFORE
M&A TRANSACTIONS

325.1
EUR m

(prior year: EUR 284.6m)

ROCE

20.0%

(prior year: 13.4%)

EUR m	12M 2021	12M 2020
Revenue	1,627.3	1,442.2
EBITDA (adjusted)	513.3	452.8
Exceptional items	-5.9	-22.5
EBITDA	507.3	430.2
Amortization, depreciation, and impairment	-310.1	-335.3
thereof attributable to purchase price allocations and impairment losses	-45.9	-59.3
EBIT	197.3	94.9
Net finance income/costs	-28.6	-34.0
EBT	168.7	60.9
Taxes	-38.5	-12.7
Consolidated profit or loss for the period	130.3	48.2
Adjusted consolidated profit or loss for the period	170.2	126.0
Free cash flow (before M&A transactions)	325.1	284.6
Net debt (Dec. 31)	612.3	602.2

¹ For further details on the individual financial figures, please refer to the section 'Value-based management'.