

THE GROUP'S FINANCIAL FIGURES AT A GLANCE

<p>REVENUE EUR 453.4m (prior year: EUR 409.9m)</p>	<p>EBITDA (ADJUSTED) EUR 108.4m (prior year: EUR 97.2m)</p>	<p>EBITDA-MARGIN (ADJUSTED) 23.9% (prior year: 23.7%)</p>												
<p>SEGMENT REVENUE EUR m</p> <table border="1"> <caption>Segment Revenue (EUR m)</caption> <thead> <tr> <th>Segment</th> <th>2023</th> <th>2024</th> </tr> </thead> <tbody> <tr> <td>OoH Media</td> <td>157.2</td> <td>181.9</td> </tr> <tr> <td>Digital & Dialog Media</td> <td>179.8</td> <td>203.4</td> </tr> <tr> <td>DaaS & E-Commerce</td> <td>87.8</td> <td>92.0</td> </tr> </tbody> </table>	Segment	2023	2024	OoH Media	157.2	181.9	Digital & Dialog Media	179.8	203.4	DaaS & E-Commerce	87.8	92.0	<p>ORGANIC REVENUE GROWTH 8.9% (prior year: 7.3%)</p>	<p>ADJUSTED CONSOLIDATED PROFIT EUR 12.5m (prior year: EUR 8.9m)</p>
Segment	2023	2024												
OoH Media	157.2	181.9												
Digital & Dialog Media	179.8	203.4												
DaaS & E-Commerce	87.8	92.0												
	<p>FREE CASH FLOW BEFORE M&A TRANSACTIONS EUR 24.6m (prior year: EUR 21.2m)</p>	<p>ROCE 19.1% (prior year: 19.3%)</p>												

EUR m	Q1 2024	Q1 2023
Revenue	453.4	409.9
EBITDA (adjusted)	108.4	97.2
Exceptional items	-4.7	-2.8
EBITDA	103.8	94.4
Amortization, depreciation, and impairment	-76.9	-76.0
thereof attributable to purchase price allocations and impairment losses	-3.2	-4.9
EBIT	26.9	18.3
Net finance income/costs	-18.3	-13.6
EBT	8.6	4.7
Taxes	-2.6	-1.3
Consolidated profit or loss for the period	6.0	3.4
Adjusted consolidated profit or loss for the period	12.5	8.9
Free cash flow (before M&A transactions)	24.6	21.2
Free cash flow (before M&A transactions) (adjusted)	-24.4	-14.5
Net debt (Mar. 31/Dec. 31)	782.8	770.0