

THE GROUP'S FINANCIAL FIGURES AT A GLANCE¹

CONTINUING OPERATIONS

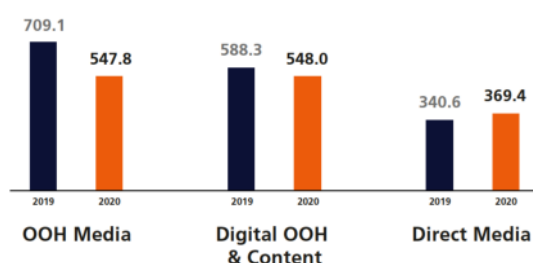
REVENUE

EUR 1,442.2m

(prior year: EUR 1,591.1m)

SEGMENT REVENUE

In EUR m



EBITDA (ADJUSTED)

EUR 452.8m

(prior year: EUR 538.3m)

EBITDA MARGIN (ADJUSTED)

31.4%

(prior year: 33.8%)

ORGANIC
REVENUE GROWTH

-8.3%

(prior year: 7.1%)

ADJUSTED
EARNINGS PER SHARE

EUR 1.99

(prior year: EUR 3.20)

FREE CASH FLOW BEFORE
M&A TRANSACTIONS

EUR 284.6m

(prior year: EUR 370.2m)

ROCE

13.4%

(prior year: 19.3%)

EUR m	12M 2020	12M 2019
Revenue	1,442.2	1,591.1
EBITDA (adjusted)	452.8	538.3
Exceptional items	-22.5	-34.4
EBITDA	430.2	504.0
Amortization, depreciation, and impairment	-334.7	-345.5
thereof attributable to purchase price allocations and impairment losses	-58.7	-68.7
EBIT	95.5	158.4
Net finance income/costs	-34.0	-32.6
EBT	61.5	125.8
Taxes	-12.8	-19.9
Consolidated profit or loss for the period	48.6	105.9
Adjusted consolidated profit or loss for the period	126.0	194.5
Free cash flow (before M&A transactions)	284.6	370.2
Net debt (Dec. 31)	600.2	547.6

¹ For further details on the individual financial figures, please refer to the section 'Value-based management'.